Daily Stock Market Report

Tuesday, November 03, 2026

MARKET SUMMARY

Index	Today	Yesterday	Δ	Δ %
DSEX (DSE Broad Index)	5,284.32	5,333.58	(49.26)	-0.92% ▼
DS30 (DS30 Index)	2,021.85	2,042.14	(20.29)	-0.99% ▼
DSES (DSE Shariah Index)	1,030.29	1,037.81	(7.52)	-0.72% ▼

Indicator	Today	Yesterday	Δ	%
Total Turnover (BDTmn)	5,658.27	4,182.24	1,476.03	35.29% ▲
Total Volume (mn)	188	170.16	17.84	10.48% ▲
Total M.Cap (BDTmn)	6,662,297	6,681,120	-18,823	-0.28% ▼
Total M.Cap (USDmn)	53,577	53,728		
Total Howla	180,745	164,394	16,351	9.95% ▲
Market P/E	8.32	8.4		

1 USD = 124.35 BDT

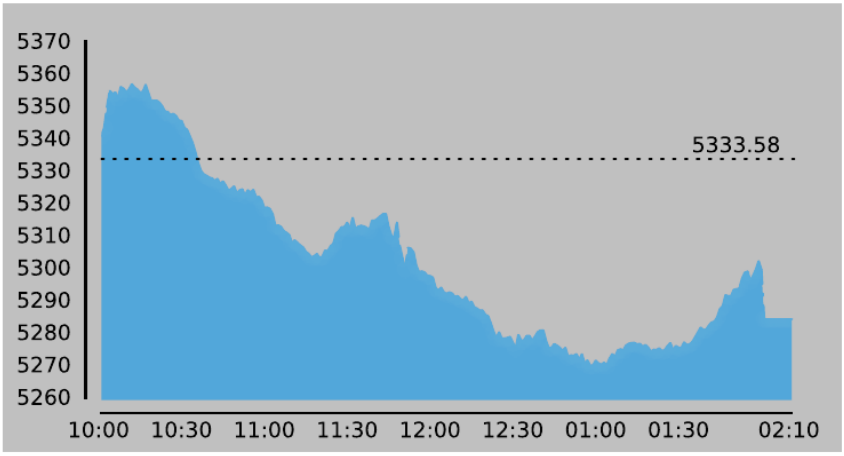
	Advanced	Declined	Unchanged	Traded
Market Breadth	68	267	51	386
Advance-to-Decline Ratio	0.25			

	Normal	Block	SME	ATB
Turnover (BDTmn)	5,349.48	308.79	22.20	12.41

SECTORAL SUMMARY

		Traded Value (BDT mn)			
Sector	#	Today	Yesterday	Change %	Market %
Banks	36	595.46	395.11	50.71 ▲	11.13
Cement	7	30.33	23.68	28.08 ▲	0.57
Ceramic	5	36.02	35.15	2.48 ▲	0.67
Corp. Bond	16	2.94	1.17	151.28 ▲	0.05
Engineering	42	377.55	296.32	27.41 ▲	7.06
Financial Institutions	23	130.13	111.45	16.76 ▲	2.43
Food & Allied	21	157.51	163.75	-3.81 ▼	2.94
Fuel & Power	23	357.17	223.61	59.73 ▲	6.68
Gen. Insurance	43	641.57	538.29	19.19 ▲	11.99
IT	11	85.41	73.70	15.89 ▲	1.60
Jute	3	62.63	50.14	24.91 ▲	1.17
Life Insurance	15	82.55	58.60	40.87 ▲	1.54
Miscellaneous	15	201.46	158.13	27.40 ▲	3.77
Mutual Funds	35	330.46	429.19	-23.00 ▼	6.18
Paper & Printing	6	34.25	36.02	-4.91 ▼	0.64
Pharma & Chemicals	34	478.25	385.80	23.96 ▲	8.94
Services & Real Estate	4	52.87	35.95	47.07 ▲	0.99
Tannary Industries	6	14.02	18.12	-22.63 ▼	0.26
Telecom	3	43.03	58.89	-26.93 ▼	0.80
Textile	58	1,622.21	990.87	63.72 ▲	30.32
Travel & Leisure	5	13.66	14.86	-8.08 ▼	0.26

DSEX MOVEMENT



TODAY'S TOP 10 TURNOVER STOCKS

Ticker	Cat.	Close price	Turnover BDT mm	% of Total	P/E Ratio
ENVOYTEX	A	80.40	321.16	6.00%	9.76
MATINSPINN	A	105.90	287.18	5.37%	16.65
PTL	A	78.40	158.68	2.97%	11.44
BRACBANK	A	64.70	116.24	2.17%	6.30
SPCL	A	57.50	116.21	2.17%	9.52
CITYBANK	A	28.10	103.81	1.94%	4.25
PUBALIBANK	A	40.60	101.34	1.89%	3.00
1STPRIMFMF	A	40.90	97.30	1.82%	40.90
MALEKSPIN	A	42.30	91.95	1.72%	6.10
SAIHAMTEX	B	41.40	89.32	1.67%	142.76

TOP 10 GAINERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
OIMEX	Z	15.00	13.40	11.94%	75.00
HWAWELLTEX	A	49.70	45.20	9.96%	13.40
ISLAMIBANK	Z	21.40	19.50	9.74%	n/a
PRIMETEX	Z	16.00	14.60	9.59%	n/a
ENVOYTEX	A	80.40	73.40	9.54%	9.76
MATINSPINN	A	105.90	97.20	8.95%	16.65
KBPPWBIL	A	33.30	31.30	6.39%	43.82
SPCL	A	57.50	54.50	5.50%	9.52
NAVANACNG	Z	17.40	16.50	5.45%	435.00
ARGONDENIM	A	20.50	19.50	5.13%	17.67

TOP 10 LOSERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
CAPMIBBLMF	A	13.40	14.80	-9.46%	38.29
SAIHAMTEX	B	41.40	45.40	-8.81%	142.76
RELIANCINS	A	85.80	91.70	-6.43%	7.21
TUNGHAI	Z	4.50	4.80	-6.25%	n/a
BNIPLC	A	144.60	154.20	-6.23%	22.41
RSRMSTEEL	Z	6.20	6.60	-6.06%	n/a
PLFSL	Z	1.70	1.80	-5.56%	n/a
EXIM1STMF	A	5.20	5.50	-5.45%	n/a
IBBLPBOND	A	555.50	587.50	-5.45%	n/a
MBL1STMF	A	8.70	9.20	-5.43%	60.98

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	90.03%	89.04%	89.54%
Institution	6.39%	5.53%	5.96%
Foreign	0.24%	2.80%	1.52%
Dealer	1.35%	1.23%	1.29%
Others	1.99%	1.41%	1.70%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value BDT mm	% of Total
A	124,561	4,011.74	74.51
B	38,531	1,065.24	19.78
N	4	0.14	0.00
Z	17,561	272.35	5.06

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1. This report has been prepared for Main Board - Public Market only. However, the summary section reports the trade information of SME and ATB Board separately for reporting purpose.
2. In the conversion of BDT to USD, the corresponding date's dollar rate and in case of unavailability, the latest available dollar rate has been used.
3. Short and precise name of sectors has been used for data presentation which may differ from names mentioned in DSE website.
4. The last published EPS is annualized in the calculation of PE Ratio.